

LUXEMBOURG, 09 March 2020

Deal News

GSK Stockmann advised Aroundtown SA on the successful voluntary public takeover offer to the shareholders of TLG Immobilien AG

GSK Stockmann (Luxembourg) advised Aroundtown SA, the largest listed German commercial real estate company, in connection with the voluntary public takeover offer to the shareholders of TLG Immobilien AG in all matters relating to Luxembourg law.

The Luxembourg office of GSK Stockmann provided corporate and capital markets legal advice, in particular on the prospectus and the offer document regarding the voluntary public takeover offer. The team around Dr Philipp Mössner assisted with the future set-up of the new corporate governance structure and led the EUR 2.4 billion capital increase of Aroundtown in connection with the share for share exchange.

The business combination of Aroundtown SA with TLG Immobilien AG is expected to create a leading pan-European real estate company with a well-diversified office/hotel/residential portfolio.

GSK Stockmann (Luxembourg) has been advising Aroundtown SA for several years. Previous advice included, among others, Aroundtown's successful migration from Cyprus to Luxembourg in 2017 and the offer of a scrip dividend in 2018 and 2019.

Legal advisors to Aroundtown SA:

GSK Stockmann (Luxembourg law): Dr. Philipp Mössner (lead partner: Corporate/Capital Markets); associates: Anna Lindner, Chara Papagiannidi, Andrea Carraretto, Julie Nys (all Corporate/Capital Markets)



Taylor Wessing (German law): Marc-Oliver Kurth, Dr. Sebastian Klabunde, Ulrich Reers

Greenberg Traurig (US law): Dorothee Fischer-Appelt

Legal advisors to TLG Immobilien AG:

Sullivan & Cromwell (German law): Dr. Carsten Berrar, Florian Späth

Arendt & Medernach (Luxembourg law): Carsten Opitz

Legal advisors to Deutsche Bank AG and J.P. Morgan:

Linklaters (German, Luxembourg and US law): Dr. Alexander Schlee, Ulli Janssen, Rémy Bonneau

Contact:

GSK Stockmann SA
Dr. Philipp Mössner
44, Avenue John F. Kennedy
L-1855 Luxembourg
T +352 271802-40
F +352 271802-11
philipp.moessner@gsk-lux.com

Press Contact:

GSK Stockmann SA
Beate Dünschede
44, Avenue John F. Kennedy
L-1855 Luxembourg
T +352 271802-29
F +352 271802-11
beate.duenschede@gsk-lux.com

GSK Stockmann is a leading independent European corporate law firm with over 200 professionals across our offices in Germany and Luxembourg. GSK Stockmann is the law firm of choice for Real Estate and Financial Services. In addition, we have deep-rooted expertise in key sectors including Funds, Capital Markets, Public, Mobility, Energy and Healthcare. For international transactions and projects, we work together with selected reputable law firms abroad. Our economic focus and entrepreneurial foresight drive our approach to achieving your perspective. More about us on www.gsk-lux.com

